



is converted into files (coded file names) and is securely transmitted using Secure FTP.



## C DATA

Completion of data loop, dispatch date/time fed back to Investment Manager/direct to Investment Management system.



Reports out, no issues, happy clients, regulations met and evidenced as met.



**PROCESSING OF FILE** to make print ready, apply bar codes, process for postal discounts.



- PRODUCTION READINESS
  - Pre-production supply checks
  - Extra additional servicing
  - Agree delivery times
  - Engage nightshifts for 24/7 production



- **PRINTING** 
  - Digital printing (B&W or colour)
  - Quality checks



**COLLATION AND BINDING** Read barcodes, bind.



TRIM OFF AND FOLD Completion of document to make user ready, further quality checks.



**ENCLOSURE** 

Camera read pre and post envelope enclosure, automated checks to ensure no double enclosure and envelopes sealed.



MAIL COLLECTION Bags prepared discounts, Royal Mail or downstream

access provider collect.



Investment report arrives quickly (while still useful) and to a high standard.



Greens has the specialist knowledge, skills and experience in investment and tax reporting data print, mailing and auditing to be able to help you deliver the highest levels of customer service whilst minimising the significant operational, reputational and regulatory risks to your business. We know what matters to you and to your clients.



Creativity •





Documentation •

Logistics